

Getting Started with Your Surround SCM Evaluation

Welcome to Surround SCM! This guide walks you through the basic steps to install Surround SCM and create a mainline branch.

Need help?

Your evaluation includes free technical and customer support. If you have any pre-sales, installation, or evaluation questions please email support@seapine.com or visit www.seapine.com/support.html for more information.

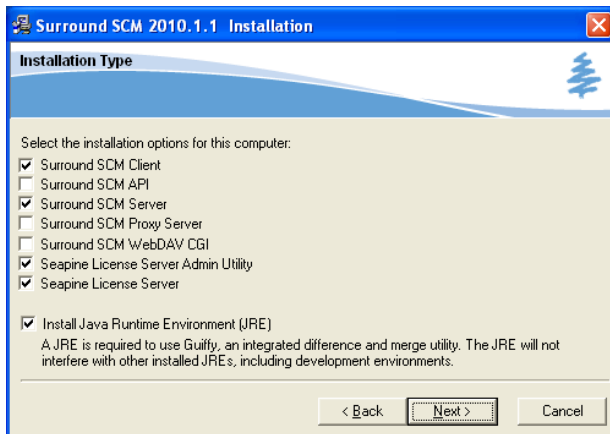
Step 1: Install Surround SCM

For the evaluation, you will install the Surround SCM and Seapine License Server client and server applications with the default options. You will also install the PostgreSQL database services, which is the default database type.

1. Download and run the installer.

Note: A download link is included in the evaluation email you received. Contact Seapine sales (sales@seapine.com) if you did not receive the email.

2. On the Welcome screen, click **Next**, accept the license agreement, and then click **Next** again.
3. Make sure only the following options are selected: Surround SCM Client, Surround SCM Server, Seapine License Server Admin Utility, Seapine License Server, and Install Java Runtime Environment (JRE). Click **Next**.



4. Follow the on-screen instructions to complete the installation. Remember to accept the default options. Enter 'SCMPostgres' as the database name on the PostgreSQL Connection Configuration screen.

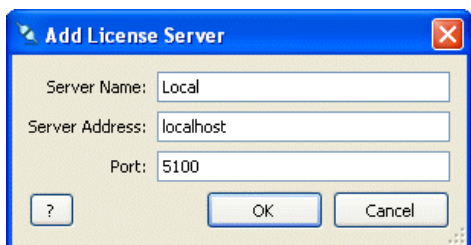
If PostgreSQL is already installed:

- Clear the Install PostgreSQL database services option on the RDBMS Installation screen.
- Enter a database name and the PostgreSQL login information on the PostgreSQL Connection Configuration screen.
- When the Surround SCM Server starts, click Yes when you are prompted to create the server database tables.

Step 2: Add a Seapine License Server connection

The Seapine License Server Admin Utility connects to the Seapine License Server via TCP/IP. Before you can access a server, you need to add the server connection information.

1. Choose Programs > Seapine Software > Seapine License Server > Seapine License Server if you did not automatically start the license server after installation.
2. Choose Programs > Seapine Software > Seapine License Server > Seapine License Server Admin to start the admin utility. The Setup Server Connections dialog box opens. If it does not open, click **Setup** on the login dialog box.
3. Click **Add**.
4. Enter 'Local' as the Server Name and 'localhost' as the Server Address. Do not change the default port (5100).



5. Click **OK** and then click **Close** to close the Setup Server Connections dialog box.

Step 3: Add the evaluation serial number to the license server

1. In the Seapine License Server Login dialog box, select **Local** as the Server and enter 'Administrator' as the Username. A password is not required.

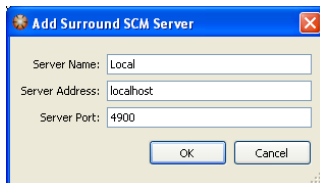


2. Click **Connect**. The License Server Admin Utility opens.
3. Click **Licenses** and then click **Add**.
4. Copy and paste your evaluation serial number into the Serial Number field and then click **OK** to add the license.
5. Choose **File > Exit** to close the admin utility. Click **No** when you are prompted to change the password.

Step 4: Add a Surround SCM Server connection

Before you can access a Surround SCM Server from the Surround SCM Client, you need to add the server connection information.

1. Choose Programs > Seapine Software > Surround SCM > Surround SCM Server if you did not automatically start the server.
2. Choose Programs > Seapine Software > Surround SCM > Surround SCM Client to start the Surround SCM Client.
3. Click **Setup**.
4. Click **Add**.
5. Enter 'Local' as the Server Name and 'localhost' as the Server Address. Do not change the default port (4900).



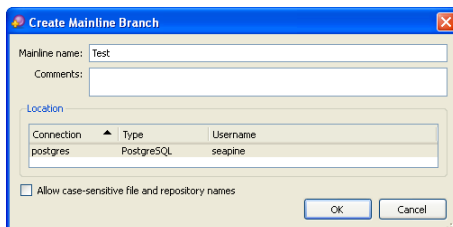
6. Click **OK** and then click **Close** to close the Setup Server Connections dialog box.

Step 5: Get started with Surround SCM

1. In the Surround SCM Login dialog box, enter 'Administrator' as the Username. A password is not required.



2. Click **Connect**. You are prompted to create a mainline branch.
3. Click **Yes**. The Create Mainline Branch dialog box opens.



4. Enter a **Mainline name** and click **OK**. You are now logged in and ready to start exploring Surround SCM.

Not sure where to get started? Choose Activities > Add Files to add a new or existing code project to Surround SCM. You may also want to add other shared project files, such as design documents and graphics. See 'Learning the Basics' in the [Surround SCM User Guide](#) for additional help.